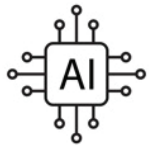


Vereda Technology



Deployed for use in repetitive, time-intensive laborious tasks maximising efficiency in administration and time-recording



Owner-managed business with collective ownership and responsibility for client matters by entire team underpinned by sophisticated and innovative technology features



Sophisticated digital onboarding for seamless KYC and data capture. Quick and easy user experience avoiding duplication. No more paper forms



Your documents at your fingertips. A digital lens into your own document vault hosted by Vereda. Permitted advisors may be granted access reducing cost of documentary requests



Client



Single source of truth mapped to other technology products. Administration and billing conducted by reference to one system only reducing administration costs



A technology enabled operating model coupled with a client-first philosophy releasing the directors and client service teams to focus on client relationships and deliver at speed.

